



**ASX Announcement**

**4 December 2012**

### **Non-renounceable Entitlements Issue Prospectus Despatch**

The Board of Ridge Resources Ltd (ASX: RID and RIDO) ("Ridge" or "the Company") confirms that in accordance with the timetable for Company's pro rata non-renounceable entitlements offer, of approximately 25,070,250 shares on the basis of three (3) New Shares for every two (2) Ordinary Shares held by Ridge shareholders at an issue price of \$0.20 per New Share with a three (3) for two (2) free option, exercisable at \$0.20 on or before 30 June 2014, the Prospectus and accompanying entitlement application form were despatched to eligible shareholders on 30 November 2012.

The indicative timetable for the non-renounceable entitlements offer is set out below:

Lodgement of Prospectus with the ASIC	15 November 2012
Annual General Meeting of Shareholders	19 November 2012
Suspension of securities	19 November 2012
Notice sent to Shareholders	20 November 2012
Ex Date	22 November 2012
Record Date for determining Shareholder entitlements	28 November 2012
Prospectus despatched to Shareholders	30 November 2012
Entitlement Offer Opening Date	30 November 2012
Entitlement Offer Closing Date	14 December 2012
Notify ASX of under-subscriptions	19 December 2012
Despatch date/securities entered into Shareholders' security holdings	24 December 2012

**Notes:**

1. Trading in securities will only be reinstated by ASX after the Company has complied with Chapters 1 and 2 of the Listing Rules which is expected to be in late December 2012 or early January 2013. The Company will seek to minimise the period of suspension as much as possible.
2. The above timetable is indicative only and the Directors reserve the right to amend the timetable at any time in consultation with the ASX. Any changes will be released to the ASX.

**For further information contact:**

Alec Pismiris  
Director/Company Secretary  
Ridge Resources Ltd  
Tel: (+61 8) 6263 0888

ABN 56 147 325 620

52 Ord Street, West Perth WA 6005 PO Box Z5340, Perth WA 6831

Ph (+61 8) 9481 8760 Fax: (+61 8) 9481 5142

[www.ridgeresources.com.au](http://www.ridgeresources.com.au)

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