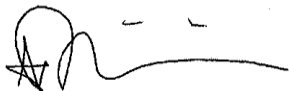


**THIS IS A SUPPLEMENTARY DOCUMENT THAT IS INTENDED TO BE
READ WITH THE PROSPECTUS DATED 15 NOVEMBER 2012
("THE PROSPECTUS")
ISSUED BY RIDGE RESOURCES LTD
ACN 147 325 620
("THE COMPANY")**

1. This Supplementary Document is dated the 28th day of November 2012 and is issued in relation to a Prospectus dated the 15th day of November 2012 lodged by the Company.
2. Reindorf Chambers has given its written consent to be named as Solicitors reporting on Ghanaian Tenements and to the inclusion of the Solicitor's Report on Ghanaian Tenements in the Prospectus by incorporation in accordance with section 712 of the Corporations Act as described in Section 5.2 of the Prospectus, and all statements referring to it and to the report in the form and context in which they are included and have not withdrawn such consent. Section 12.6 of the Prospectus is to be read accordingly.
3. Terms which are defined in the Prospectus have the same meanings when used in this Supplementary Document.
4. This Supplementary Document was lodged with the Australian Securities and Investments Commission on 28 November 2012. ASIC takes no responsibility for the contents of this Supplementary Document.
5. This Supplementary Document will be issued with the Prospectus as an electronic prospectus and may be accessed on the Company's website at www.ridgeresources.com.au.

DATED this 28th day of November 2012.

Each of the Directors and proposed Directors have consented in writing to the lodgement of this Supplementary Document.



Signed for and on behalf of
Ridge Resources Ltd
Alec Christopher Pismiris (Director)

For personal use only