



12 August 2011

Mr Sebastian Bednarczyk
Adviser, Listings (ASX)
ASX Limited
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sebastian

FARMIN AND JOINT VENTURE AGREEMENT

The directors of Ridge Resources Ltd ("Ridge" or "the Company") are pleased to confirm that all conditions precedent to the Company being able to farmin pursuant to the Farmin and Joint Venture Agreement dated 16 May 2011 between the Company and Groote Resources Limited granting the Company the right to earn up to and initial interest of 60% in the Mount Alexander Project, which includes the tenement under exploration licence E08/1987 have been satisfied.

Yours faithfully

RIDGE RESOURCES LTD

ALEC PISMIRIS
Director/Secretary

ABN 56 147 325 620

52 Ord Street, West Perth WA 6005 PO Box Z5340, Perth WA 6831

Ph (+61 8) 9481 8760 Fax: (+61 8) 9481 5142

www.ridgeresources.com.au

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